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Applicants: Giralt Lledo et al. ) PATENT  
Serial No.: Not Yet Assigned ) Attorney Docket  
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For: PEPTIDES AS CELL PENETRATING ) (9704/98056)  
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STATEMENT UNDER 37 C.F.R. 1.821(e) and (f)

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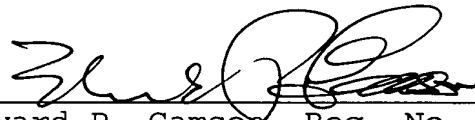
Sir:

I hereby state that the enclosed computer readable form of the Sequence Listing (file: ERA-105.0 SEQUENCES.ST25txt in ASCII format copied onto the accompanying diskette from PatentIn Ver. 3.3 on August 30, 2006) and the paper copy of the Sequence Listing (119 pages) forming a part of the disclosure of the invention previously filed are identical.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further

that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Respectfully submitted,

By   
Edward P. Gamson, Reg. No. 29,381  
Attorney for Applicants

Enclosures

Patent Application with 3 Sheets of Formal Drawings  
Sequence Listing (hard copy and disk)  
Sequence Statement  
Transmittal Letter to the United States Designated/  
Elected Office Concerning a Submission Under  
35 U.S.C. 371 (in duplicate)  
Application Data Sheet  
Unexecuted Declaration/Power of Attorney  
Filing Fee

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By Carl Stanley  
Carl Stanley